

Un-audited Financial Results for the Quarter/ Nine Months ended on 31st December, 2011

(Rs. In Lakhs)

Particulars	Un-audited			Un-audited		Audited Results for the year ended
	Quarters ended			Nine Months ended		
	31-12-2011	30-09-2011	31-12-2010	31-12-2011	31-12-2010	
1. (a) Net Sales/Income from Operations	2444.29	2556.60	2090.25	7296.32	6610.55	8597.98
(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
2. Expenditure						
a. Increase/decrease in stock in trade and work in progress	(94.83)	(663.38)	124.20	(669.89)	(80.12)	91.83
b. Consumption of raw materials	0.00	0.00	0.00	0.00	0.00	0.00
c. Purchase of traded goods	56.77	49.81	0.00	155.98	0.00	207.02
d. Employees cost	130.65	125.25	10.32	348.13	32.01	366.06
e. Depreciation	9.20	8.60	14.30	26.4	28.79	34.36
f. Cultivation Expenses*	1892.50	2292.67	1419.26	5670.37	4939.66	5630.00
Retail Purchases			27.06		27.06	
g. Other expenditure	36.25	32.13	25.88	96.9	83.72	109.00
h. Total	2030.54	1845.08	1621.02	5627.89	5031.12	6438.20
*(Any item exceeding 10% of the total expenditure to be shown separately)						
3. Profit from Operations before Other Income	413.75	711.52	469.23	1668.43	1579.43	2159.71



GENERA AGRI CORP LIMITED
 (Formerly Genera Industries Limited)

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Interest and Exceptional Items (1-2)						
4. Other Income	58.50	58.50	0.00	138	0.00	2.79
5. Profit before Interest and Exceptional Items (3+4)	472.25	770.02	469.23	1806.43	1579.43	2162.50
6. Interest	0.00	0.00	0.00	0.00	0.00	0.00
7. Profit after Interest but before Exceptional Items (5-6)	472.25	770.02	469.23	1806.43	1579.43	2162.50
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	(43.37)
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	472.25	770.02	469.23	1806.43	1579.43	2119.13
10. Tax expense	9.00	8.00	0.00	24.00	0.00	4.52
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	463.25	762.02	469.23	1782.43	1579.43	2114.61
12. Extraordinary Item	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	463.25	762.02	469.23	1782.43	1579.43	2114.61
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	899.61 (Rs. 10/- each)	899.61 (Rs. 10/- each)	299.87 (Rs. 10/-each)	899.61 (Rs. 10/-each)	299.87 (Rs. 10/- each)	899.61 (Rs. 10/- each)
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	4679.74	4165.99	1331.95	4679.74	1331.95	2846.82

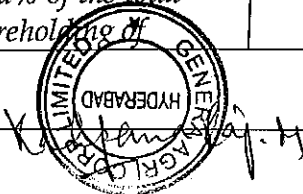


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16. Earnings Per Share (EPS)						
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	5.149	8.47	15.65	19.81	52.67	70.13
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	5.149	8.47	15.65	19.81	52.67	70.13
17. Public Shareholding						
- No. of shares	6448500	6448500	1349500	6448500	1349500	4048500
- Percentage of shareholding	71.68	71.68	45	71.68	45	45
18. Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
- Percentage of shares (as a % of the total share capital of the company)						
b) Non-encumbered						
- Number of Shares	2547600	2547600	1649200	2547600	1649200	4947600
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
- Percentage of shares (as a % of the total share capital of the company)						


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<i>promoter and promoter group</i>	100	100	100	100	100	100
<i>- Percentage of shares (as a % of the total share capital of the company)</i>	28.32	28.32	54.99	28.32	54.99	54.99


NOTES:

1. The figures for the corresponding periods have been restated, wherever necessary, to make comparable.
2. During the Quarter, no investor complaints were received. There was no Complaints Pending at the beginning of the Quarter
3. The relevant accounting standards have been complied with.
4. The Audit Committee reviewed the above results at its meeting held on 11th February, 2012.
5. The Board of Directors at its Meeting held on 14th February, 2012 approved the above results.
6. The Statutory Auditors of the Company have carried out Limited Review Report of the results for the Nine months ended 31st December, 2011.

Place: Hyderabad

Date : 14th February, 2012

For Genera Agri Corp Limited



M. Kalpana Raj
M. Kalpana Raj
(Whole-time Director)

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