

## Shareholding Pattern Genera Agri Corp Limited

Scrip Code : 590133  
Date Begin : 01<sup>st</sup> January, 2013

Quarter Ended : March, 2013  
Date End : 31<sup>st</sup> March, 2013

Partly Paid-up Shares: Held by promoter/ promoter group	No. of Partly Paid-up Shares	As a % of total No. of partly paid-up Shares	As a % of total No. of shares of the company
Held by Public	NIL	NIL	NIL
<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding Convertible Securities</b>	<b>No. of outstanding Securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total No. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/ promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:</b>	<b>No. of Warrants</b>	<b>As a % of total No. of Warrants</b>	<b>As a % of total No. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/ promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		No. of Shares	Amount (in Rs.)
		8996100	89961000

**GENERA AGRI CORP LIMITED**

(Formerly Genera Industries Limited)

Corp Off : Genera House, Plot No. 382, Road No. 82, Film Nagar, Jubilee Hills, Hyderabad - 500 033, ANDHRA PRADESH  
Ph : +91 40-67229000 (18 lines), Fax : +91 40-67229099, Web : www.genera.in



**GENERA**  
Delivering Delight

**GENERA AGRI CORP LIMITED**

Cat. code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in dematerialized form	Total share holding as a % of total no. of shares		Shares pledged or otherwise encumbered
					As a % of (A+B)	As a % of (A+B+C)	
(A)	Shareholding of Promoter and Promoter Group						
1	Indian						
a.	Individuals/Hindu Undivided Family* Central Government/State Government(s) Bodies Corporate	2	2528800	2528800	28.11	28.11	-
b.	Financial Institutions/Banks	-	-	-	-	-	-
c.	Others :- Mutual Funds	-	-	-	-	-	-
d.	Trusts	-	-	-	-	-	-
e.	Sub Total (A)(1)	2	2528800	2528800	28.11	28.11	-
f.	Foreign						
2	Individuals (Non Resident Individuals/Foreign Individuals)	-	-	-	-	-	-
a.	Bodies Corporate	-	-	-	-	-	-
b.	Institutions	-	-	-	-	-	-
c.	Qualified Foreign Investor	-	-	-	-	-	-
d.							



e.	Others :-	-	-	-	-	-	-	-	-
	Overseas Corporate Bodies	-	-	-	-	-	-	-	-
	Sub Total (A)(2)	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	2528800	2528800	2528800	28.11	28.11	-	-

Cat. code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in dematerialized form	Total share holding as a % of total no. of shares		Shares pledged or otherwise encumbered	As a %
					As a % of (A+B)	As a % of (A+B+C)		
(B)	Public Shareholding							
1	Institutions							
a.	Mutual Funds/UTI	-	-	-	-	-	-	-
b.	Financial Institutions/Banks	-	-	-	-	-	-	-
c.	Central Government/State Government(s)	-	-	-	-	-	-	-
d.	Venture Capital Funds	-	-	-	-	-	-	-
e.	Insurance Companies	-	-	-	-	-	-	-
f.	Foreign Institutional Investors	-	-	-	-	-	-	-
g.	Foreign Venture Capital Investors	-	-	-	-	-	-	-
h.	Qualified Foreign Investor	-	-	-	-	-	-	-
1	Others :-	-	-	-	-	-	-	-
	Foreign Companies	-	-	-	-	-	-	-
	Sub Total (B)(1)	-	-	-	-	-	-	-
2	Non-Institutions	-	-	-	-	-	-	-
a.	Bodies Corporate	4	5008300	5008300	55.67	55.67	-	-



b. Individuals									
i) Individual shareholders holding nominal share capital upto Rs.1 lakh	607	413300	64600	4.59	4.59	-	-	-	-
	19	1045700	690200	11.62	11.62	-	-	-	-
ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh									
c. Qualified Foreign Investor									
d. Any Others :-									
i) Non Resident Individuals									
ii) Overseas Corporate Bodies									
iii) Trusts									
iv) Employees									
v) Clearing Members									
vi) Foreign Nationals									
Sub Total (B)(2)		630	6467300	5763100	71.89	71.89	-	-	-
Total Public Shareholding (B) = (B)(1)+(B)(2)		630	6467300	5763100	71.89	71.89	-	-	-
Total (A)+(B)		632	8996100	8291900	100.00	100.00	-	-	-



Cat code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in dematerialized form	Total share holding as a % of total no. of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	No. of Shares	As a %
(C)	Shares held by Custodians and against Depository Receipts have been issued	-	-	-	-	-	-	-
1.	Shareholding of Promoter and Promoter Group	-	-	-	-	-	-	-
2.	Public Shareholding	-	-	-	-	-	-	-
Grand Total (A)+(B)+(C)		632	89996100	8291900	100.00	100.00	-	-

Date: 20<sup>th</sup> April, 2013

For Genera Agri Corp Limited

(M. Rajesh Naidu)  
 Managing Director



*M. Rajesh*

(I)(b) Statement showing Shareholding of persons belonging to the category  
 "Promoter and Promoter Group"

Sl. No.	Name of the Share holders	Details of the Share Held	Encumbered Shares			Details of Warrants		Details of Convertible Securities		Shares as a % of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para C(a) above]
			No. of Shares Held	As a % of grand total A+B+C	No. of encumbered shares	As a %	As a % of A+B+C of Sub Clause (i)a	No. of Warrants Held	As a % of total no. of warrants of the same class	
1	M. Rajesh Naidu	1315000	14.62	-	-	-	-	-	-	14.62%
2	M. Kalpana Raj	1213800	13.49	-	-	-	-	-	-	13.49%
	<b>TOTAL</b>	<b>2528800</b>	<b>28.11</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>28.11%</b>



(B)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholders	No. of Shares	Shares as a percentage of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total No. of warrants of the same class	No. of Convertible Securities held	As a % of total No. of Convertible securities of the same class	
1	Kealnet Infraprojects Private Limited	1320300	14.67	-	-	-	-	-
2	Sparrow Hill Advisory Private Limited	1290000	14.34	-	-	-	-	-
3	Nixon Infra Projects Private Ltd	1200000	13.33	-	-	-	-	-
4	Skyline Portfolio Services Private Ltd	1198000	13.32	-	-	-	-	-
5	VidamRaju Sayyaparaju	267300	2.97	-	-	-	-	-
6.	M. Ravi Kishore	104600	1.16	-	-	-	-	-
7.	Padala Devender Babu	127300	1.41	-	-	-	-	-
	<b>TOTAL</b>	<b>5507500</b>	<b>61.2</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>



(b)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares, i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total No. of warrants of the same class	No. of Convertible Securities held	% W.r.t. total No. of Convertible securities of the same class	
1	Reahnet Intraprojects Private Limited	1320300	14.67	-	-	-	-	-
2	Spanrow Hill Advisory Private Limited	1290000	14.34	-	-	-	-	-
3	Nixon Infra Projects Private Ltd	1200000	13.33	-	-	-	-	-
4	Skyline Portfolio Services Private Ltd	1198000	13.31	-	-	-	-	-
	<b>TOTAL</b>	<b>5008300</b>	<b>55.65</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>





(I)(d) Statement showing details of locked-in shares

Sl. No.	Name of the Shareholders	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>

**GENERA AGRI CORP LIMITED**

(Formerly Genera Industries Limited)

Corp Off : Genera House, Plot No. 382, Road No. 82, Film Nagar, Jubilee Hills, Hyderabad - 500 033, ANDHRA PRADESH  
Ph : +91 40-67229000 (18 lines), Fax : +91 40-67229099, Web : www.genera.in



(II)(b)

Statement showing details of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a % of total no. of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL

Date: 20<sup>th</sup> April, 2013

For Genera Agri Corp Limited



M. Rajesh Naidu  
 (Managing Director)

*M. Rajesh*