

GENERA AGRI CORP LIMITED

(Formerly Genera Industries Limited)

Corp Off : Genera House, Plot No. 382, Road No. 82, Film Nagar, Jubilee Hills, Hyderabad - 500 033, ANDHRA PRADESH
Ph : +91 40-67229000 (18 lines), Fax : +91 40-67229099, Web : www.genera.in

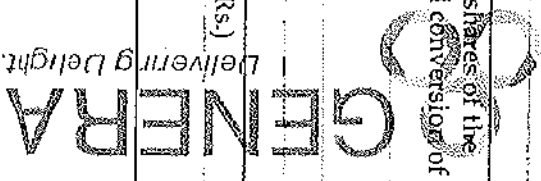
**Shareholding Pattern
Genera Agri Corp Limited**

Script Code : 590133
Date Begin : 01st April, 2013

Quarter Ended : June, 2013
Date End : 30th June, 2013

Partly Paid-up Shares: Held by promoter/promoter group	No. of Partly Paid-up Shares	As a % of total No. of partly paid-up Shares	As a % of total No. of shares of the company
Held by Public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Outstanding Convertible Securities Held by promoter/promoter group	No. of outstanding Securities	As a % of total No. of outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of convertible securities
Held by Public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Warrants: Held by promoter/promoter group	No. of Warrants	As a % of total No. of Warrants	As a % of total No. of shares of the company, assuming full conversion of warrants
Held by Public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		No. of Shares	Amount (in Rs.)
		8996100	89961000

M. Raju



GENERA AGRI CORP LIMITED

Cat. code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in dematerialized form	Total share holding as a % of total no. of shares		Shares pledged or otherwise encumbered	As a %
					As a % of (A+B)	As a % of (A+B+C)		
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
a.	Individuals/Hindu Undivided Family* Central Government/State Government(s) Bodies Corporate	2	2528800	2528800	28.11	28.11	-	-
b.	Financial Institutions/Banks	-	-	-	-	-	-	-
c.	Others :- Mutual Funds	-	-	-	-	-	-	-
d.	Trusts	-	-	-	-	-	-	-
e.	Sub Total (A)(I)	2	2528800	2528800	28.11	28.11	-	-
2	Foreign							
a.	Individuals (Non Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
b.	Bodies Corporate	-	-	-	-	-	-	-
c.	Institutions	-	-	-	-	-	-	-
d.	Qualified Foreign Investor	-	-	-	-	-	-	-



e	Others :-	-	-	-	-	-	-	-	-
	Overseas Corporate Bodies	-	-	-	-	-	-	-	-
	Sub Total (A)(2)	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	2528800	2528800	2528800	28.11	28.11	-	-

Cat. code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in dematerialized form	Total share holding as a % of total no. of shares		Shares pledged or otherwise encumbered	As a %
					As a % of (A+B)	As a % of (A+B+C)		
(B)	Public Shareholding							
1	Institutions							
a.	Mutual Funds/UTI	-	-	-	-	-	-	-
b.	Financial Institutions/Banks	-	-	-	-	-	-	-
c.	Central Government/State Government(s)	-	-	-	-	-	-	-
d.	Venture Capital Funds	-	-	-	-	-	-	-
e.	Insurance Companies	-	-	-	-	-	-	-
f.	Foreign Institutional Investors	-	-	-	-	-	-	-
g.	Foreign Venture Capital Investors	-	-	-	-	-	-	-
h.	Qualified Foreign Investor	-	-	-	-	-	-	-
i.	Others :-	-	-	-	-	-	-	-
	Foreign Companies	-	-	-	-	-	-	-
	Sub Total (B)(1)	-	-	-	-	-	-	-
2	Non-Institutions							
a.	Bodies Corporate	13	5023998	5023998	55.84	55.84	-	-

Mr. P. S. ...

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b. Individuals									
i)	Individual shareholders holding nominal share capital upto Rs.1 lakh	531	418785	70686	4.66	4.66	-	-	-
ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	17	1024303	668803	11.39	11.39	-	-	-
c.	Qualified Foreign Investor	-	-	-	-	-	-	-	-
d.	Any Others :-	-	-	-	-	-	-	-	-
	i) Non Resident Individuals	-	-	-	-	-	-	-	-
	ii) Overseas Corporate Bodies	-	-	-	-	-	-	-	-
	iii) Trusts	-	-	-	-	-	-	-	-
	iv) Employees	-	-	-	-	-	-	-	-
	v) Clearing Members	5	213	213	0.0024	0.0024	-	-	-
	vi) Foreign Nationals	-	-	-	-	-	-	-	-
	Sub Total (B)(2)	566	6467300	5763700	71.89	71.89	-	-	-
	Total Public Shareholding (B)=(B)(1)+(B)(2)	566	6467300	5763700	71.89	71.89	-	-	-
	Total (A)+(B)	568	8996100	8292500	100.00	100.00	-	-	-

M. Raju

Cat. code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in dematerialized form	Total share holding as a % of total no. of shares		Shares pledged or otherwise encumbered
					As a % of (A+B)	As a % of (A+B+C)	
(C)	Shares held by Custodians and against Depository Receipts have been issued	-	-	-	-	-	-
1	Shareholding of Promoter and Promoter Group	-	-	-	-	-	-
2	Public Shareholding	-	-	-	-	-	-
	Grand Total (A)+(B)+(C)	568	8996100	8292500	100.00	100.00	-

For Genera Agri Corp Limited

M. Rajesh Naidu
 Managing Director



Date: 18th July, 2013

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(D)(b) Statement showing Shareholding of persons belonging to the category
 "Promoter and Promoter Group"

Sl. No.	Name of the Share holders	Details of the Share Held	Encumbered Shares			Details of Warrants		Details of Convertible Securities		Shares as a % of total no. of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
			No. of Shares Held	As a % of grand total A+B+C	No. of encumbered shares	As a %	As a % of A+B+C of Sub Clause (I)a	No. of Warrants Held	As a % of total no. of warrants of the same class	
1	M. Rajesh Naidu	1315000	14.62	-	-	-	-	-	-	14.62
2	M. Kaipana Raj	1213800	13.49	-	-	-	-	-	-	13.49
	TOTAL	2528800	28.11	-	-	-	-	-	-	28.11

M. Rajesh


(M)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholders	No. of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total No. of warrants of the same class	No. of Convertible Securities held	As a % of total No. of Convertible securities of the same class	
1	Realnet Infra projects Private Limited	1320300	14.68	-	-	-	-	-
2	Park Habitats Pvt Ltd	1289980	14.33	-	-	-	-	-
3	Nixon Infra Projects Private Ltd	1200000	13.33	-	-	-	-	-
4	Skyline Portfolio Services Private Ltd	1198000	13.31	-	-	-	-	-
5	VikramRaju Sayyaparaju	267300	2.97	-	-	-	-	-
6	Padala Devender Babu	327173	3.63	-	-	-	-	-
	TOTAL	5602753	62.25	-	-	-	-	-

M. Raju

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total No. of warrants of the same class	No. of Convertible Securities held	% W.r.t. total No. of Convertible securities of the same class	
1	Reahnet Infraprojects Private Limited	1320300	14.67	-	-	-	-	-
2	Park Habitatas Pvt Ltd	1289980	14.33	-	-	-	-	-
3	Nixon Infra Projects Private Ltd	1200000	13.33	-	-	-	-	-
4	Skyline Portfolio Services Private Ltd	1198000	13.31	-	-	-	-	-
	TOTAL	5008280	55.64	-	-	-	-	-



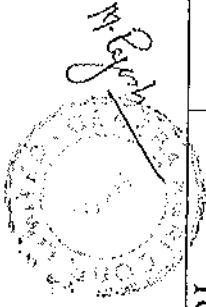
M. P. Patel

(1)(d) Statement showing details of locked-in shares

Sl. No.	Name of the Shareholders	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL



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(III)(b) Statement showing details of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a % of total no. of shares(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL

Date: 18th July, 2013

For Genera Agri Corp Limited

M. Rajesh
 M. Rajesh Naidu
 (Managing Director)